日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Satu Holdings Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	03/12/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8392</u> Descrip	otion :	SATU HO	LDINGS
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	_HK\$0.01	HK\$100,000,000.00
		N/A	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/	Α
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/ Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

2. Preference Shares

Stock code :	<u> N/A </u> Descrip		otion :		N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close c	of precedir	ng month					
Increase/(decreas	e)	-					
Balance at close c	of the mon	th _					

3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		ion :	N/A	<u>.</u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	ie)	-			
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,000,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme of Movement during the month approval date approval date Granted Exercised Cancelled Lapsed issued so is shares of the month pursuant issued pursuant thereto as at close of the month pursuant issued pursuant issued pursuant issued so is shares of issue issued bursuant issued at the month pursuant issued pursuant issued for an experiment of the month pursuant issued pursuant issued for an experiment of the month pursuant issued pursuant issued for an experiment of the month pursuant issued pursuant issued for an experiment of the month pursuant issued pursuant issued for an experiment of the month pursuant issued pursuant issued for an experiment of the month pursuant issued pursuant issue of pursuant issued pursuant issue	Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
approval date	scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
(dd/mm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option NIL NIA NIA </td <td></td> <td>N</td> <td>Novement duri</td> <td>ng the month</td> <td></td> <td>- thereto</td> <td></td>		N	Novement duri	ng the month		- thereto	
class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option NIL							the month
1.Share Option NIL	class of shares						
Scheme							
		NIL	NIL	NIL	NIL	NIL	NIL
Ordinary shares	Scheme						
Ordinary shares							
Ordinary shares	(22/00/2017)						
(Note 1) 2. N/A							
2. N/A							
Image: state stat							
Image: state stat	2. N/A						
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A							
(Note 1) 3. N/A	(/ /)						
3. N/A							
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)						
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	2 N/A						
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	<u>5. N/A</u>						
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(/ /)						
Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)						
(Other class) N/A			Тс				
Total funds raised during the month from exercise				•	,		
					Other class)	N/A	
or options (State currency) <u>NIL</u>			nth from exerc				
	or options (State cu	rrency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1)</pre>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	()				
3. N/A)				
<u></u>						
(/ /)						
Class of shares						
incurable (Nate 1)						
Cuberrintian price						
EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
Outbook in the series						
EGM approval date (if applicable)						
	(/ /)				
		/				
		Total	B. (Ordin	nary shares) N/A		
			(Prefere	nce shares) N/A		
			(0	Other class) N/A		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
2.10/1	_					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) <u>N/A</u>		-
			(U	ther class) <u>N/A</u>	N	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
· · · · ·		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)		

Oth	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			a : i i				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares				
			issuable (Note 1)	, , .			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	. ,	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(sourinin' yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		O (1)	issuable (Note 1)	()	/ \		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		
						<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		
			(dd,mm,yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		
			(20,			N/A	N/A

Type of issue Class of shares		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital issuable (<i>Note 1</i>) 9. Capital Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 10. Other (Please specify) At price : State currency Class of shares (Please specify) At price : State currency [State currency] EGM approval date: (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A						
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 10. Other (dd/mm/yyyy) (Please specify) At price : State currency Issue and allotment (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A						
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1)	9.)	
N/A N/A 10. Other (Please specify) At price : State currency Class of shares)	
10. Other (Please specify) At price : State currency issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A				· · · · · · · · · · · · · · · · · · ·	<u>N/A</u>	N/A
10. Other (Please specify) At price : State currency issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A						
(Please specify) At price : currency Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A						
Interviewent Interviewent (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A	10.		ALDICE)	
(Preference shares) N/A						<u>N/A</u>
(Preference shares) N/A) 1/4	
						-
					·	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: She Leung Choi
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.