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SATU

SATU HOLDINGS LIMITED

舍圖控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8392)

APPOINTMENT OF COMPLIANCE ADVISER

Reference is made to the announcement of Satu Holdings Limited (the “**Company**”) dated 27 May 2019 in relation to the termination of Sunfund Capital Limited (“**Sunfund**”) as the compliance adviser of the Company with effect from 27 May 2019, due to recent changes in the personnel of Sunfund.

The board (the “**Board**”) of the Company’s directors (the “**Directors**”) announces that Titan Financial Services Limited (“**Titan**”) has been appointed as the new compliance adviser of the Company as required under Rule 6A.27 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) with effect from 1 June 2019 until the date on which the Company complies with Rule 18.03 of the GEM Listing Rules in respect of the financial results of the Company for the second full financial year commencing after the date of its initial listing on GEM (being the financial year ending 31 March 2020) or until the compliance adviser agreement entered into between the Company and Titan is terminated in accordance with its terms, whichever is earlier.

Titan is a licensed corporation to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

By order of the Board
Satu Holdings Limited
She Leung Choi
Chairman

Hong Kong, 31 May 2019

As at the date of this announcement, the executive Directors are Mr. She Leung Choi, Ms. Chan Lai Yin and Mr. She Leung Ngai Alex; and the independent non-executive Directors are Mr. Ho Kim Ching, Mr. Chan Ching Sum Sam and Ms. Fan Pui Shan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication. This announcement will also be published on the Company’s website at www.bnc.cc.